The Housing Sector in 2040

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£135 million
What segment of our population accounts for:

- 8% of total population
- 55% of 2.12 million Accident and Emergency Attendances
- 52% of 2.27 million Acute Hospital Admissions
- 49% of 9.01 million Outpatient Appointments
- 66% of 9.49 million Dispensed Prescriptions
- 80% of 100,000 admissions to Mental Health Specialties
2040 - virtualisation of healthcare will mean more and more care delivered at home

NHS Near Me appointments at home can take place anywhere in NHS Highland, even in central Inverness. NHS Near Me clinics are available in the more rural parts of NHS Highland (see previous page for clinic types).
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£15m new Artificial Intelligence centre for Scotland to innovate and transform healthcare

Scotland is to have its own £15.8m artificial intelligence (AI) health research centre, which promises to enable better patient diagnosis, treatment and outcomes.

Telehealth
- Telemedicine
- Disease Management
- Lifestyle Management

Patient Facing
- AI Chatbots
- Wearables
- Personalised Genetics

Doctor Facing
- Medical Records
- Data Analytics
- Medical Imaging

Research
- Drug Discovery
- Genetic Research
- Information and Clinical Trials
2040 – more individuals living at home with dementia
2040 - more individuals living at home with frailty

A form of complexity, associated with developing multiple long-term conditions over time leading to low resilience to physical and emotional crisis and functional loss leading to gradual dependence on care.

- 45% not frail
- 35% mild frailty
- 15% moderate frailty
- 5% severe frailty

People 65 years and older registered with General Practice in ihub frailty sites.

Average cost of unplanned admission cost per person per year
- £1,119
- £3,175
- £5,800

Extrapolated cost of unplanned bed days across Scotland per year
- £1.71 billion

People 65 years and older registered with General Practice in ihub frailty sites.
How might we support people to stay on the optimal curve?
30 - 50% of older people are socially isolated and/or lonely and this impacts on their physical and mental health.
What is the equivalent for older people?
Summary proposition for 2040

An integrated health, social care and housing system is our only hope for affordable and high quality support for those most in need.

We need to work together with communities and people who access our services to co-design what that looks like in practice.
Keep in touch

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